



Trends in dairy husbandry

Expertise centre for Farm Management
and Knowledge Transfer, Wageningen UR
abele.kuipers@wur.nl

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World trends by Torsten Hemme
IFCN, Germany



EU Agricultural Policies

Fishler presents plan in 2002/2003

Objectives

- **To improve competitiveness of EU agriculture**
- **To promote a more market oriented and sustainable agriculture**
- **More emphasis on rural development**



CAP Dairy Policy

- Quota till 2015
- Product price support → Income support
- Intervention price –20%

• Income support 2004-2007 linked to kg's quota
historical right

• Income support 2007 decoupled

CROSS-COMPLIANCE Linked to farmer/land

Sustainable farming

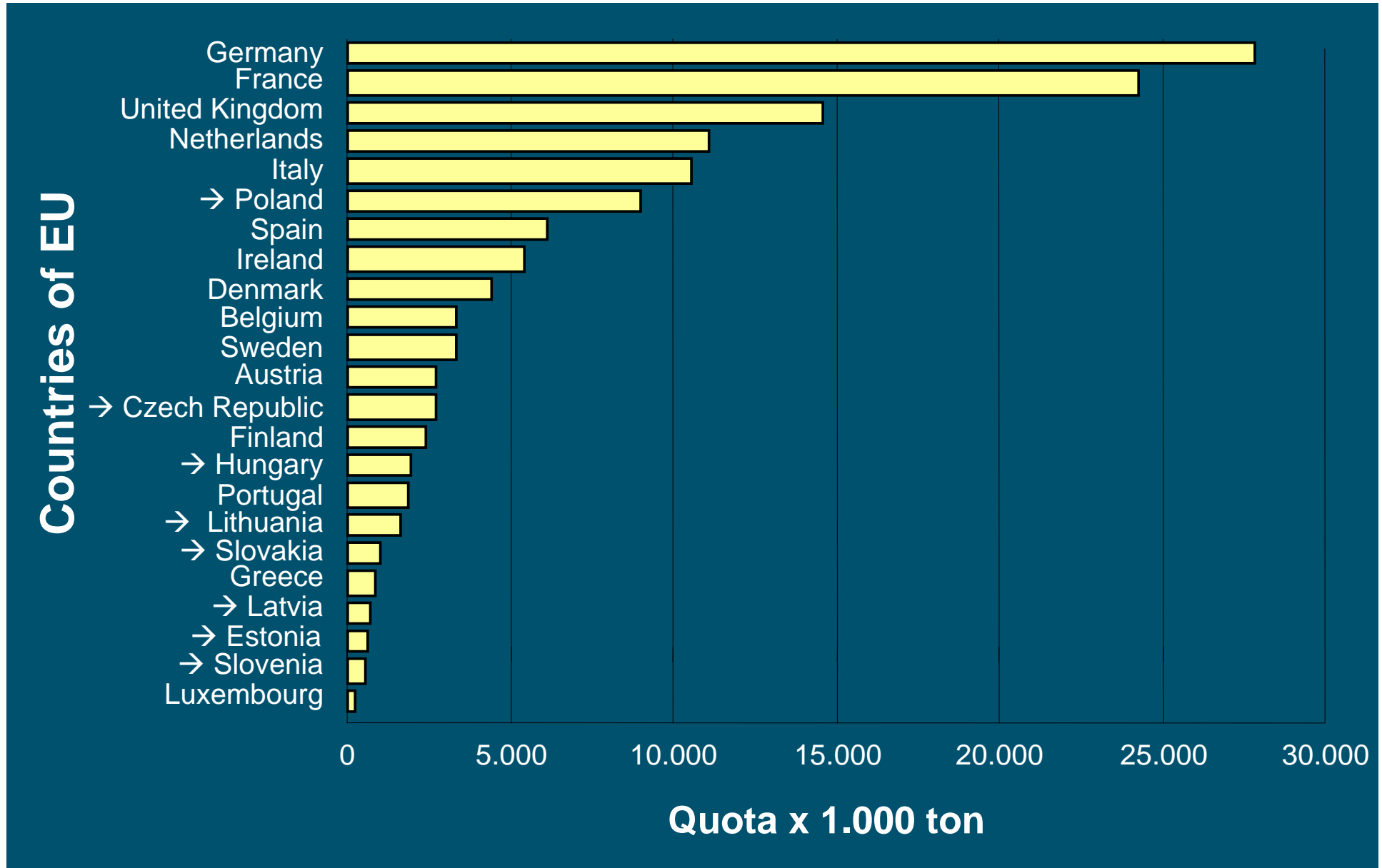
Environment

product quality

animal welfare

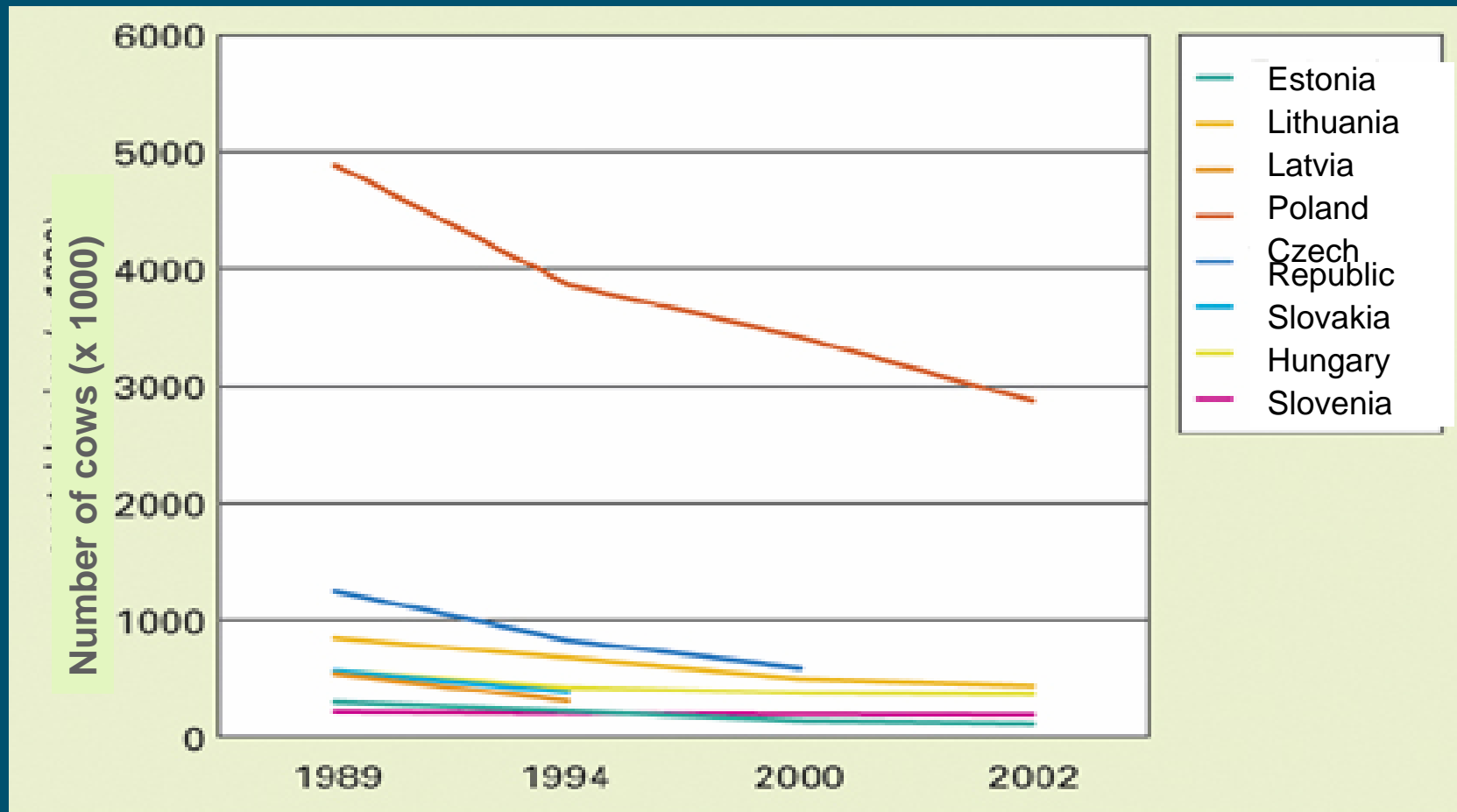


Quota assigned to Countries





Trends in dairy cows in CEE countries before EU





Challenges in CEE countries

In EAAP technical series No 8 – ideas in CEE country reports:

- Utilize low cost structure of CEE country
- Reshape downward trend in cattle population
- Support restructuring of sector
- Attract investments in sector (under-financed)
- Shift attention in breeding more to protein and health/longevity characteristics
- Improve milk quality to EU standards
- Improve fodder crop base
- Extension worker should act as business consultant



Development strategies

1. Specialisation – more cows, higher production

Emphasis on bulk production

2. Diversification 1 – other animal branches

3. Diversification 2 – special activities

emphasis on surroundings/environment

4. Stop or part-time



Case study development small farm

Slovenia – avg farm size 14 cows

1114 questionnaires collected

Ambition to develop farm 49%

of those

specialisation 64%

diversification 53%

- fattening bulls 89%

- grassland or grain/corn 49%

- grain/corn 48%



World cow milk production in % and mln. ton

Country	2000	2000	2005	2005
	%	mln. ton	%	mln. ton
EU-25	29.2	143.0	27.3	143.9
USA	15.5	75.9	15.1	79.6
Global Dairy Alliance	11.7	57.3	12.0	63.2
- Australia	2.2	10.8	2.0	10.5
- New Zealand	2.6	12.7	2.7	14.2
- Argentina	2.0	9.8	1.9	10.0
- Brazil	4.2	20.6	4.6	24.2
- Chile	0.5	2.4	0.5	2.6
- Uruguay	0.2	1.0	0.3	1.6
Other countries	43.6	213.5	45.6	240.3
Total	100	489.8	100	527.0



World dairy trade in % and mln. ton

Country	2000	2000	2005	2005
	%	mln. ton	%	mln. ton
EU-25	39.1	14.9	29.3	11.7
USA	4.7	1.8	9.6	3.8
Global Dairy Alliance	40.8	15.6	43.6	17.4
- Australia	16.4	6.3	11.7	4.7
- New Zealand	19.6	7.5	23.8	9.5
- Argentina	3.5	1.3	4.6	1.8
- Brazil	0.1	0.04	1.0	0.4
- Chile	0.2	0.08	0.7	0.3
- Uruguay	1.0	0.4	1.8	0.7
Other countries	15.4	5.9	17.4	7.0
Total	100	38.2	100	40.0

World trends continued by Torsten Hemme

